**Market Notice – REVISED**

**Date: 30 November 2015**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IV030A”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED “IVO30A”** on Interest Rate Market with effect from 26 October 2012 under its **Domestic Medium Term Note Programme** dated **12 February 2003.**

**INSTRUMENT TYPE: Inflation Linked**

**Authorised Programme size** R 40,000,000,000.00

**Total Notes Outstanding** R 24,996,037,000.00

**Bond Code** IV030A

**Nominal Issued** R 350,000,000.00

**Issue Price** 89.69783%

**Coupon** 2.00% NACS

**Coupon Indicator** Inflation (CPI)

**Trade Type** Price

**Final Maturity Date** **31 January 2025**

**Books Close** 21 January, 21 July

**Interest Date(s)** 31 January, 31 July

**Last Day to Register** 20 January, 20 July

**Issue Date** 26 October 2012

**Date Convention** Following

**Interest Commencement Date** 31 July 2012

**First Interest Date** 31 January 2013

**Base CPI** 122.6483871

**Optional Redemption Date** 31 January 2020 (NOT TAKING PLACE)

**ISIN No.** ZAG000100884

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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